

UNITED STATES BANKRUPTCY COURT
Eastern District of Michigan
Southern Division

In re:

Recticel North America, Inc.

Case No. 09-Debtor.
_____**BANKRUPTCY PETITION COVER SHEET**

(The debtor must complete and file this form with the petition in every bankruptcy case. Instead of filling in the boxes on the petition requiring information on prior and pending cases, the debtor may refer to this form.)

Part 1

"Companion cases," as defined in L.B.R. 1073-1(b), are cases involving any of the following: (1) The same debtor; (2) A corporation and any majority shareholder thereof; (3) Affiliated corporations; (4) A partnership and any of its general partners; (5) An individual and his or her general partner; (6) An individual and his or her spouse; or (7) Individuals or entities with any substantial identity of financial interest or assets.

Has a "companion case" to this case ever been filed at any time in this district or any other district? Yes X No _____
 (If yes, complete Part 2.)

Part 2

For each companion case, state in chronological order of cases: (Attach supplemental sheets if necessary.)

	First Case	Second Case	Third Case
Name on petition	<u>Recticel Interiors North</u>	_____	_____
	<u>America, LLC</u>	_____	_____
	<u>Subsidiary of Debtor</u>	_____	_____
Relationship to this case	<u>09-</u>	_____	_____
Case Number	<u>Chapter 11</u>	_____	_____
Chapter	<u>10/29 /2009</u>	_____	_____
Date filed	<u>Eastern District of Michigan</u>	_____	_____
District	<u>Southern Division</u>	_____	_____
Division	_____	_____	_____
Judge	<u>Pending</u>	_____	_____
Status/Disposition	_____	_____	_____

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney

Legal fee \$ _____ \$ _____ \$ _____

Proposed legal fee in this case \$ _____

Changes in circumstances which lead the debtor to reasonably believe that the current plan will be successful.

Part 3 - In a Chapter 13 Case Only

The Debtor(s) certify, re: 11 U.S.C. § 1328(f):

[indicate which]

Debtor(s) received a discharge issued in a case filed under Chapter 7, 11, or 12 during the 4-years before filing this case.

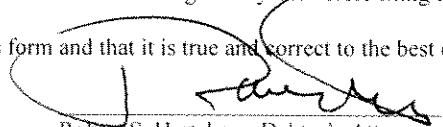
Debtor(s) did **not** receive a discharge issued in a case filed under Chapter 7, 11, or 12 during the 4-years before filing this case.

Debtor(s) received a discharge in a Chapter 13 case filed during the 2-years before filing this case.

Debtor(s) did **not** receive a discharge in a Chapter 13 case filed during the 2-years before filing this case.

I declare under penalty of perjury that I have read this form and that it is true and correct to the best of my information and belief.


 Arthur Vartanian, President
 Recticel North America, Inc.


 Robert S. Hertzberg, Debtor's Attorney

Date: 10/29/2009